ROKIŠKIS REGION







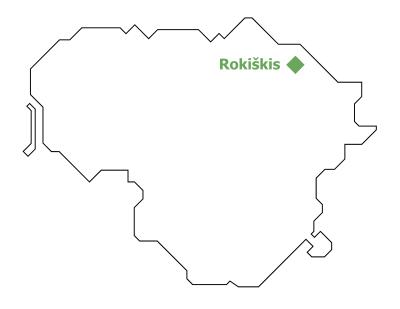
Lithuania

- GDP growth **2.9%** [1]
- Inflation 0.2% [1]
- 4th lowest profit taxes in the EU [2]
- #1 for industry-university collaboration in the CEE region [3]
- #2 most favourable country for investment in Europe and #16 in the World [4]
- 1st in the CEE for quality of roads [5]





Rokiškis region



Rokiškis municipality is situated in the North East of Lithuania, in the county of Panevėžys.

- Population **31 800**
- Labour pool **19 100**





Effective transport network

Sea, land and air links to maximise business connectivity



Seaports



Roads



International Airports

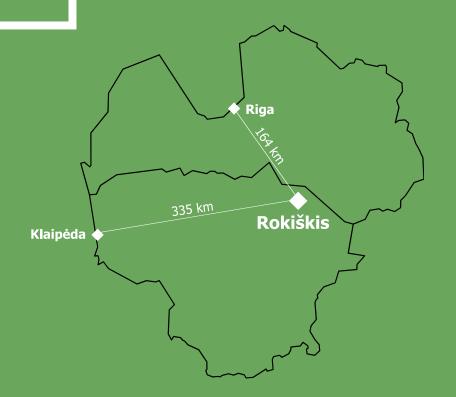


Seaports

Klaipėda Seaport, Europe's most northerly ice free port, is accessible from Rokiškis in under four hours by road.

Cargo handled in 2014

- Klaipėda 36.4 m tons
- Riga **41 m tons**



Source 1: Port of Klaipėda, 2014 Source 2: Freeport of Riga, 2014



Roads

From Rokiškis the E122 trunk road links directly to the *Via Baltica* highway, which connects Eastern Europe with Western Europe and Scandinavia.



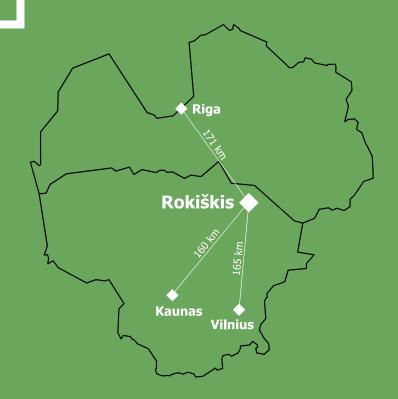


International Airports

Rokiškis is conveniently located for accessing three major international airports.

Passengers carried in 2014:

- Vilnius International Airport 2,942,670^[1]
- Kaunas International Airport 724,314^[1]
- Riga International Airport 4,813,959^[2]







Rokiškis has companies with proven track records in



Food processing



Wood processing



Mechanical engineering





Largest manufacturers

The biggest 6 companies employ 10% of the total working population

Rokiškio Sūris

Food production

EMP: 1091

Daivida

Food production

EMP: 255

Lašų Duona

Baked goods

EMP: 178

Ramundas GM

Wooden pallet manufacturer

EMP: 152

Rokiškis Machine Factory

Bespoke machinery manufacturer

EMP: 109

Rokmelsta

Manufacturer of timber products

EMP: 63





Foreign Direct Investment (FDI)

- 14,94 million EUR of FDI
- FDI per capita **456 EUR** (2013)

FDI in Rokiškis region (mln EUR)

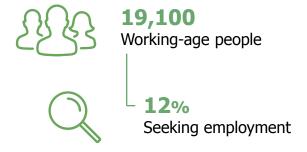
2010	0,36
2011	0,37
2012	0,39
2013	14,94

Source: Statistics Lithuania, 2013





Skilled workforce and attractive labour costs





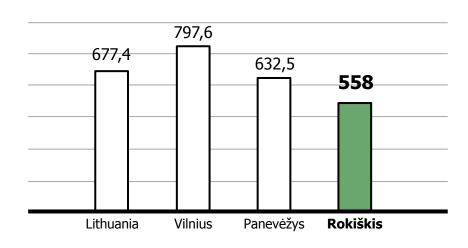
Source 1: Statistics Lithuania, 2011-2013 Source 2: Lithuanian Labour Exchange, 2015



Attractive labour costs

Rokiškis boasts a pool of highly skilled and competitive professionals, making it a suitable location for sustainable business growth

Monthly average gross salary (EUR)





Qualifications and competencies. Vocational and higher education



Rokiškis Technology, Business and Agricultural School

- 324 students
- 52 % are studying either engineering or manufacturing

Panevėžys College Rokiškis Branch

- 95 students
- Courses include accounting, social work and business management





Talent pool close to Rokiškis



In 1 h you can reach:

Panevėžys

- ◆ Total number of students studying engineering 1,110
- 1 college, 2 vocational schools

Kaunas University of Technology Panevėžys Faculty of Technologies and Business [1]

- The largest technical university in the Baltic States
- Robotics laboratory
 - Industrial robots laboratory
 - Mobile robots laboratory

Panevėžys Mechatronics Centre^[2]

- Public non-profit organization, providing infrastructure services for scientific research, high-tech business and study.
- ◆ 3 laboratories (Industrial Mechatronics, micro/ nano and materials)
- Various options for education, training and research





Business friendly environment

- Ease of starting Business / World ranking 11^{th [1]}
- Ease of doing business / World ranking 24th [1]
- Time for establishing a business 3 days [2]
- VAT 21% [2]
- Personal income tax 15% [2]
- Social security tax paid by employer 30.98% [3]
- ◆ 15% corporate tax rate 4th lowest corporate tax in EU ^[2,4]
- Real Estate tax 0.3-1% [5]
- Land lease tax for commercial areas 0-2% [5]

Source 1: Forbes, 2014

Source 2: State Tax Inspectorate Under the Ministry of Finance of the

Republic of Lithuania, 2014

Source 3: State Social Insurance Fund Board of the Republic of Lithuania

under the Ministry of Social Security and Labour

Source 4: KPMG, 2014

Source 5: Rokiškis Region Municipality, 2015



A place to visit, enjoy, discover and invest in



The history of Rokiškis can be traced back to 1499, and the architectural legacy of its **rich history** is evident throughout the town, from the neogothic majesty of St Matthew's Church to the enchanting 19th Century Rokiškis Manor.



The award-winning Rokiškis Regional Museum, one of the largest municipal museums in Lithuania. The museum was named Lithuania's most attractive tourist destination in 2011 and also designated as a European Destination of Excellence in the same year.



in Lithuania for its
theatrical life,
thanks its annual
theatre festival which
has been running for
more than 3 decades.

Rokiškis is well known



Cultural richness
will be strengthened
in 2019 when Rokiškis
will become the
Lithuanian Capital of
Culture.



Testimonials

70% of the agricultural equipment we produce is exported to our customers in France, Finland, Denmark, Russia and The Netherlands. To be successful in these markets, we need skilled specialists who can maximise efficiency and guarantee quality. Rokiškis has the potential we need to make our business grow.

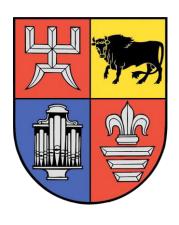
Rokiškis Machine Factory	Rimgaudas Kilas
Headcount:	108
Est.:	1928







Strategic Planning and Investment Department of Rokiškis District Municipality Administration



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